

Reconstructing musical experiences from historical texts

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Context

- DFG research unit on „Historical Music Psychology“
- Establish a new approach in musicology:
 - How did people experience music in its historical context?
 - Which (compositional) patterns triggered these experiences?
 - What can we learn from it?

→ Basic idea: Access to these experiences gives access to the relation between compositional practice and expressive qualities

Examples

- **Ludwig van Beethoven, Symphony No. 3, *Eroica* (1803)**
 - Anonymous (1811), quoted in Sipe, *Beethoven*, p. 78: “The composer has called it ‘Sinfonia Eroica’ and seems to have portrayed in it the picture of a battle. One hears the courageous assaults, the wild rage, the unremitting attacks and confused anger, the loud, groaning lamentation, and finally, exultation and **jubilation**.”
- **Felix Mendelssohn, Symphony No. 5, *Reformation* (1830)**
 - Anonymous. “New Philharmonic concerts.” *The Musical World*, vol. 46, no. 19 (May 9, 1868), p. 318: “The performance of this **noble** composition [...] was for the most part very fine.”

Examples

- **Richard Wagner, Overture to *Tannhäuser* (1845)**

- Anonymous. “First Philharmonic concert.” *Dwight’s Journal of Music*, vol. 20, no. 16 (January 18, 1862), pp. 334–5, here p. 334: “It [sc. the overture] is imposing, startling in its effect, contrasting solemn religious tranquillity and **triumph** with delirious, despairing rapture of the senses [...].”

- **Johannes Brahms, Symphony No. 1 (1876)**

- Anonymous. “The C-minor Symphony by Brahms.” *Dwight’s Journal of Music*, vol. 37, no. 19 (December 22, 1877), pp. 149–50: “But these defects are richly compensated by the bold, **majestic** way in which the final movement builds itself up.”



Methodology

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Objectives

- Find historical textual evidence:
 - develop a procedure (a ,tool‘) that allows to search for particular expressive qualities (e.g. ,sad‘ ,majestic‘ or ,noble‘) in a corpus of 19th century music periodicals and journals to determine which works are mentioned most frequently in those contexts
- On this basis, analyze the characteristics of the works in question for similarities

Hentschel: „Das Unheimliche“ (the uncanny)

- Find historical textual evidence for the reception of music as being ‚uncanny‘ and analyze the works described in those texts
 1. Define a ‚semantic field‘
 2. Search for all word forms of this field in the RIPM database
 3. Manual filtering based on direct contexts (skip obviously irrelevant ones)
 4. Select "suitable documents" (containing references to works/pieces)
 5. Musicological analysis of works mentioned in the documents

Methodology: operationalization

- The „DH perspective“: Which parts can be automatized or at least be supported by computational techniques?
 1. Define a ‚semantic field‘
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Methodology: operationalization

- The „DH perspective“: Which parts can be automatized or at least be supported by computational techniques?
 1. Definition of ‚semantic fields‘
 2. Search for all word forms of these fields
 3. ~~Manual filtering based on direct contexts (skip obviously irrelevant ones)~~
 4. Select "suitable documents" (containing references to works/pieces)
 5. ~~Musicological analysis of works mentioned in the documents~~

Methodology (refined)

- The „DH perspective“: Which parts can be automatized or at least be supported by computational techniques?
 - Generate exemplary **semantic fields** and refine them manually
 - Recognize/annotate **work mentions** (relevant documents)
 - **Search** for common contexts of semantic fields and work mentions



Data

Towards a corpus of musical experiences

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Data

- Approx. 300 music periodicals, 1.18 Mio pages
- Selection:
 - 1800-1914
 - German, Italian, French, English (among others)



The screenshot shows the homepage of the Répertoire international de la presse musicale / Retrospective Index to Music Periodicals (RIPM). The website has a brown and gold color scheme. At the top, the URL <https://www.ripm.org> is displayed. The main header features the RIPM logo and navigation links for the Retrospective Index to Music Periodicals (1760-1966), the Retrospective Index to Music Periodicals with Full Text, the New Preservation Series (European & North American Music Periodicals (Full Text)), and the Spring 2019 RIPM Jazz Periodicals (www.ripmjazz.org). A central banner for January 2019 highlights the collection of 388 Rare Music Periodicals (299 in Full Text Complete Runs) and 930,000 Annotated Records (1.18 Million Full-Text Pages Searchable Cover to Cover). Below this, a grid of six historical music periodicals is shown: *Gazzetta Musicale di Milano*, *Gazzetta Musicale di Napoli*, *Libretto Musical*, *The Harmonicon*, *L'Italia Musicale*, and *Menestrel*. On the right, a section titled 'Curios, News, & Chronicles' features two articles: 'Musical Caricatures in the RIPM Archives No. 2' about Richard Wagner's *Tannhäuser* and 'Musical Caricatures in the RIPM Archives No. 1' about Rossini's *Guillaume Tell*. A link for 'Dan Morgenstern on Jazz A' is also visible. A sidebar on the left contains links to Home, About RIPM, The RIPM Library, Periodicals treated by RIPM, Publications, Technology, User Guides and Brochures, Periodica Musica, Curios, News, and Chronicles, The RIPM & RILM Collaboration, Announcements, Reviews, How to Access RIPM's Publications, Contact, and Request a Trial or Quote.

Data

- ***Allgemeine musikalische Zeitung*** (1798-1848, 1863-1882, Leipzig)
- ***Wiener Hof-Theater-Taschenbuch*** (1804-1816, Wien)
- ***Protokoll der Schweizerischen Musik-Gesellschaft*** (1808-1856, Luzern/Zürich/Schaffhausen)
- ***The Quarterly Musical Magazine and Review*** (1818-1828, London)
- ***The Musical World*** (1836-1891, London)
- ***Revue et Gazette musicale de Paris*** (1835-1880, Paris)
- ***La France Musicale*** (1837-1870, Paris)
- ***Annales de la Société royale des Mélomanes*** (1838-1888, Gent)
- ***Gazzetta musicale di Milano*** (1842-1862, 1866-1902 [nach Fellingner bis 1912], Mailand)
- ***L'Italia musicale*** (1847-1859, Mailand)
- ...
- + many more!

Data: Corpus Enrichment

- Gather more source files:
 - BSB (Bavarian State Library)
 - ZDB (Zeitschriftendatenbank, State Library Berlin)
 - ÖNB (Austrian National Library)
 - Wikisource
 - ...
- OCR (tesseract) + Postcorrection
- Data model (Metadata, text structure)





Step 1: Semantic Fields

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Semantic Fields

- Semantic field != „Wortfeld“ (Trier 1931)
- Hentschel (2016): sets of manually collected words, cf. the semantic field for ‚uncanny‘:
 - Erschauern, geisterhaft, gespenstig, gespenstisch, Grauen, grauenerregend, grauenhaft, grauenvoll, Graus, Grausen, grausig, gruselig, horribel, mysteriös, schauerhaft, Schauer, schauerlich, schauervoll, schaurig, unheimlich; abominable, demoniacal, demonic, dismay, dread, dreadful, eerie, eery, ghastly, ghostly, gruesome, horrible, horrid, horrific, mysterious, scary, shiver, shudder, spookish, spooky, uneasy, uncanny; angouissant, épouvante, frémir, frisson, horreur, horrible, inquiétant, lugubre, sinistre, ténébreux; misterioso, orrendo, orribile, orridezza, orrore, sinistro, spaventoso, mistico, inquietante.

Semantic Fields

Options for compiling such fields:

- Samples based on corpus (cf. ‚the uncanny‘)
- Contemporary dictionaries, encyclopedias, etc. (e.g. Dornseiff)
- Dedicated resources like NRC Emolex, WordNet
- Use word embeddings to find sets of similar words



Embeddings: Linguistic background

The distributional hypothesis

Words with similar distributional properties have similar meanings

(cf. Harris 1954, Rubenstein/Goodenough 1965, Miller/Charles 1991)

Distributional Methodology

The lorry *driver* swerved on the road. As well as causing *pollution*, a lorry also has large *wheels*. A lorry requires *diesel* to work. A lorry might carry *sweet* apples and bananas. Bananas are easier to *peel* than apples but apples have nicer *trees*. Bananas are cheaper than apples in a *shop*.

	<u>lorry</u>	<u>apples</u>	<u>bananas</u>
<i>sweet</i>	1	1	2
<i>trees</i>	0	2	2
<i>shop</i>	0	0	1
<i>eat</i>	0	0	0
<i>peel</i>	0	2	2
<i>driver</i>	1	0	0
<i>road</i>	1	0	0
<i>diesel</i>	2	0	0
<i>pollution</i>	1	0	0
<i>wheels</i>	2	0	0

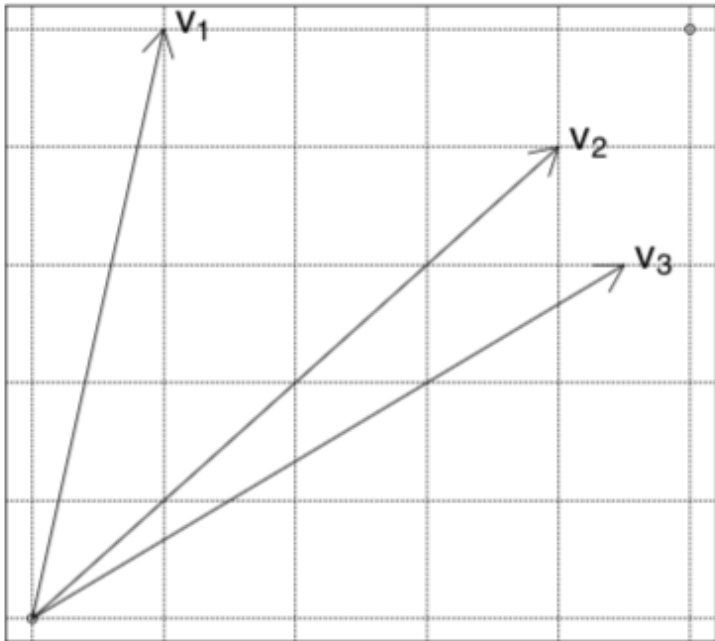
Embeddings: Linguistic background

The geometric metaphor of meaning

Meanings are locations in a semantic space, and semantic similarity is proximity between the locations

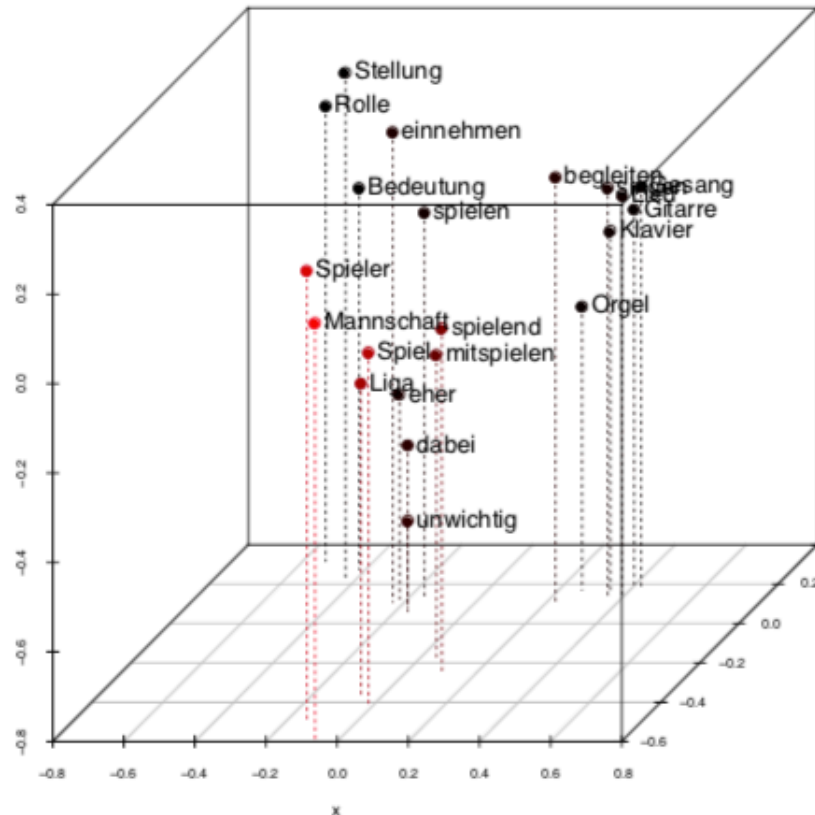
(cf. Lakoff/Johnson 1980, 1999)

Vector Space Models



- **Model of representation:**
meaning as vectors in a high-dimensional space
- **Model of acquisition:**
methodology for building the representation

Distributional Semantic Models (DSM)



- **Benefits:**

- Numerical representation
- Straightforward: no additional (meta-)vocabulary

- **Shortcomings:**

- Bag of words -> word order?
- Sparse data -> dimensionality reduction

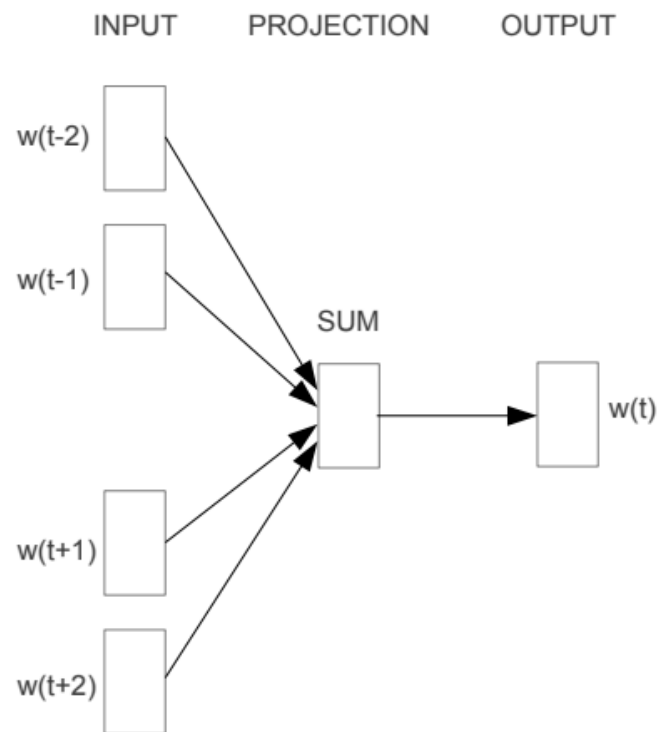
Feature learning

If dimensionality is a problem, why not simply learn the features?

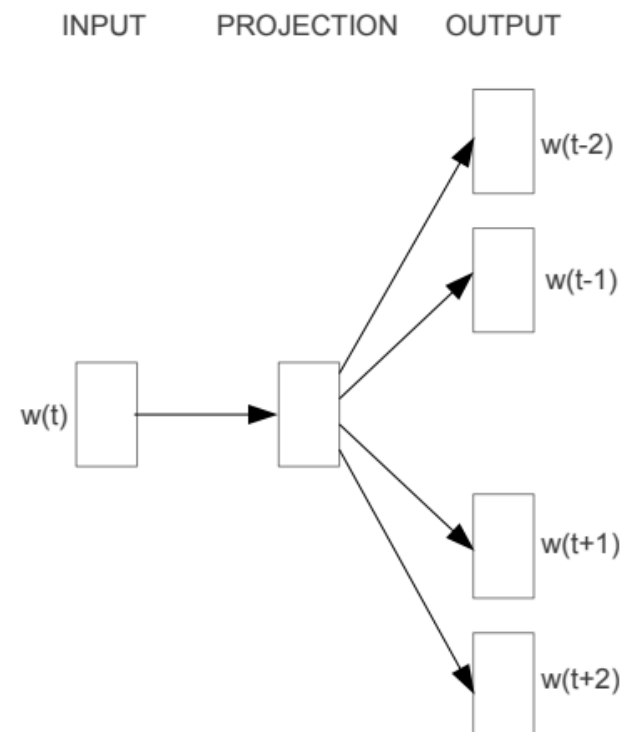
→ Predictive method (instead of count-based)

- Popular approach:
 - word2vec (Mikolov 2014)
- Basic idea: predict words from its neighbors, and then Deep Learning

word2vec – Input/Output

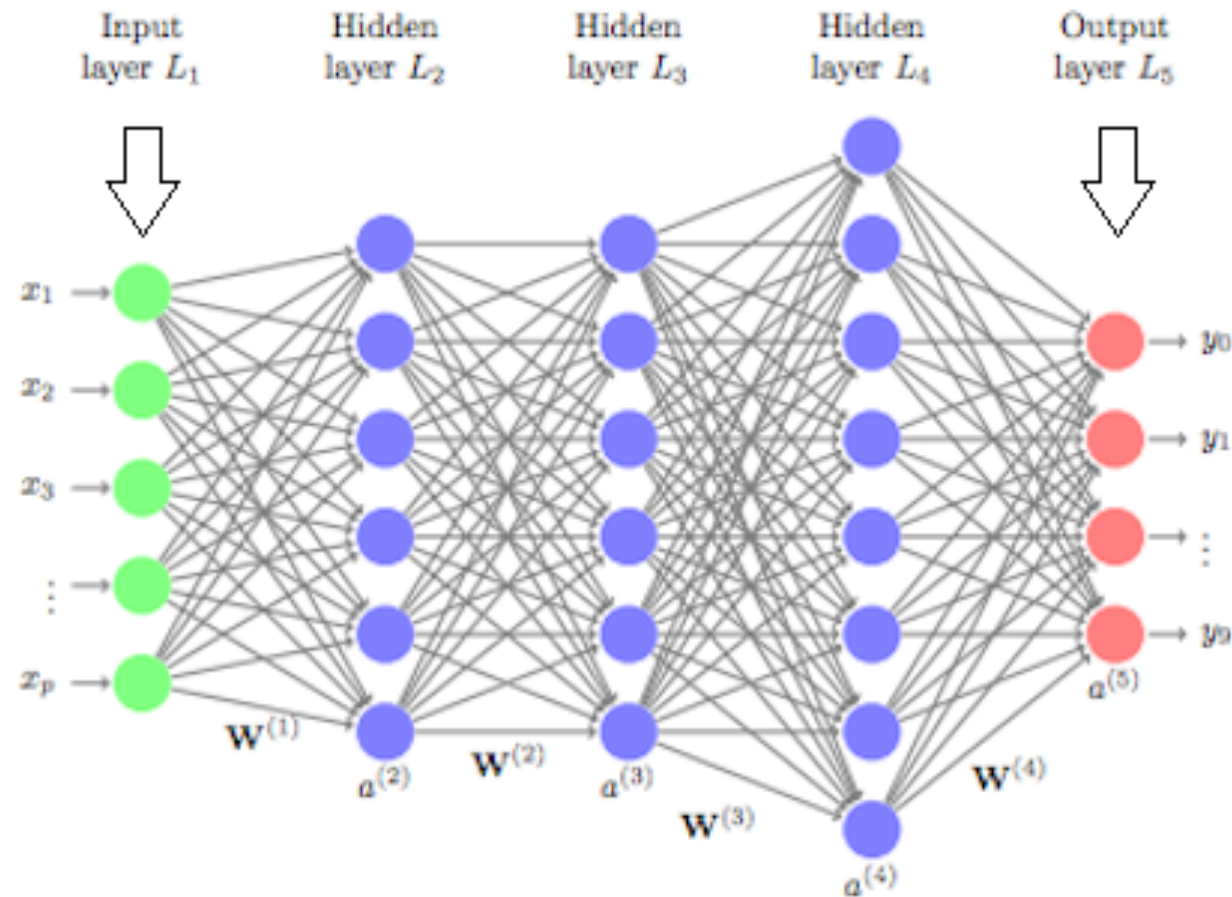


CBOW

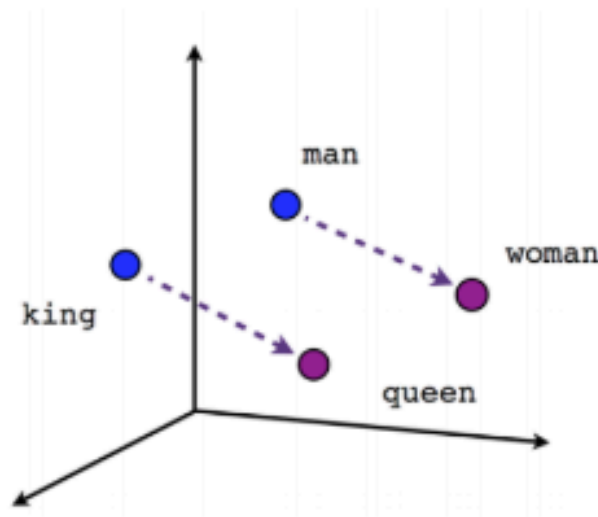


Skip-gram

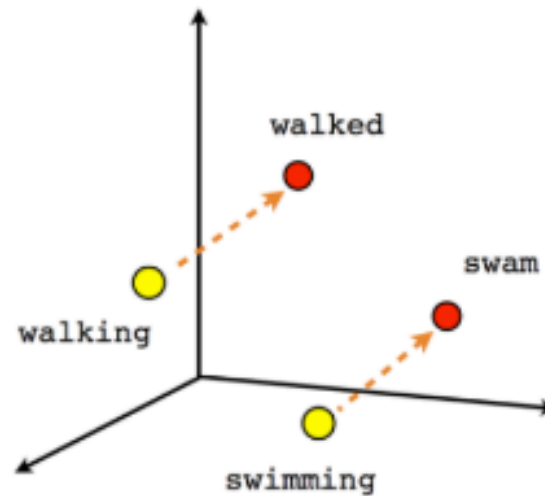
word2vec – Deep Learning



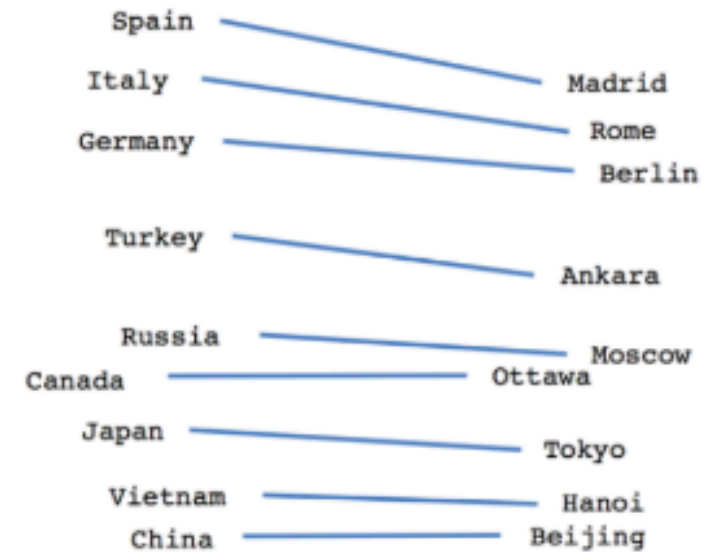
Word2vec: features



Male-Female



Verb tense



Country-Capital

Semantic Fields: Operationalization

- Build word2vec model based on raw text corpus of as much 19th century language we can find
 - Query for similar words (here: word forms)
 - However, „similar“ means, may replace each other, so „good“ is close to „bad“
- ...we need additional manual input

Refinement

- To actually work with semantic fields in the context of the project, we need to focus on specific examples
 - Need for selection and refinement!
- Manual procedure: select, test, refine
 - Contemporary dictionaries, encyclopedias, etc. (e.g. Dornseiff)
 - Corpus-based samples



Step 2: Detecting work mentions

Work mentions

- **Ludwig van Beethoven, Symphony No. 3, Eroica (1803)**
 - Anonymous (1811) **‘Sinfonia Eroica’** and ... p. 78: “The composer has called it in it the picture of a battle. One hears the courageous assaults, the wild rage, the unremitting ... the loud, groaning lamentation, and finally, exultation and ...”
- **Felix Mendelssohn, Symphony No. 5, Reformation**
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Simple, can be found with a list of relevant work titles

Title is ambiguous and can only be attributed through co-reverence resolution



Work mentions

- Task: Entity recognition
- Options:
 - Knowledge-driven (lists of names and pieces)
 - Pattern induction (based on linguistic patterns)
 - ML-based (CRFs, Embeddings)
- Stand-off annotation



Step 3: Search

Semantic Search

- Query expansion

"jump, leap, hop" →	Original terms:	Replaced by:
	jump	→ (jump, leap, hop)
	leap	→ (jump, leap, hop)
	hop	→ (jump, leap, hop)



Synonym Token Filter

```
{
  "settings": {
    "index": {
      "analysis": {
        "analyzer": {
          "synonym": {
            "tokenizer": "whitespace",
            "filter": ["synonym"]
          }
        },
        "filter": {
          "synonym": {
            "type": "synonym",
            "synonyms_path": "analysis/synonym.txt"
          }
        }
      }
    }
  }
}
```

"u s a,united states,united states of america => usa"
"g b,gb,great britain => britain,england,scotland,wales"



Original terms: Replaced by:

u s a	→ (usa)
united states	→ (usa)
great britain	→ (britain,england,scotland,wales)

Scoring

- Use annotations to filter/sort search results:
 - weights determined by occurrence and position of work mentions
 - prioritize results in which such annotations occur close(r) to search terms
 - But: keep the rest (in case work mentions weren't properly annotated)
- Still: manual inspection by musicologist needed



Step 4: Musicological analysis

Musicological Analysis

- In-depth analysis of search results (type of expressive quality etc.)
- Analysis of compositions referred to in the texts



Summary and Outlook

Summary

- Workflow
 - Generate (and refine) semantic fields
 - Identify and annotate work mentions
 - Semantic search
 - Musicological analysis
- Gives access to the relation between compositional patterns and specific expressive qualities
- Benefits of „digitally enhanced“ methodology: access, quantification

Thank you

Work Group

Frank Hentschel (Historical Musicology, Cologne)
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Michael Oehler (Systematic Musicology, Osnabrück)
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Brigitte Mathiak/Claes Neuefeind (IDH, U Cologne)

